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APEX Gateway

# WooCommerce Plugin

Date: 3.20.2023

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## Is the AFS WooCommerce Plugin right for me?

If you have or want an ecommerce presence and have decided on WordPress and WooCommerce for your platform, then the AFS WooCommerce plugin will allow you to easily utilize AFS as your payment processor. There is no upfront or ongoing charge to use our plugin. You simply require an AFS merchant account and a WordPress/WooCommerce instance.

## Deploying the plugin to merchants

There are required minimum versions of WooCommerce, and the underlying products (WordPress and PHP). These minimum versions are found in the readme.txt file, which is part of the plugin zip file. As of Sept 2022 the AFS plugin requires a minimum WooCommerce version of: 6.2, a minimum WordPress version of: 5.7 and a minimum PHP version of: 7.0

The minimum versions are listed above. WordPress and WooCommerce deploy version updates often, sometimes every 2 weeks. AFS does not attempt to stay current with each new version. The latest WooCommerce version tested against is included in the plugin readme.txt file.

Additionally, a valid SSL certificate must be in place.

Server info can be located here: [WooCommerce Server Requirements](#)

APEX Support will email the merchant the WooCommerce plugin zip file and installation information.

Merchants will be able to self-serve in the AFS Dev Portal and (after registering), access a Sandbox API Key which they will plug into the Sandbox API Key field on the plugin Settings page (within WooCommerce). This will allow the merchant to test their integration.

Once the Merchant is ready, and after a brief discussion with AFS Product, the merchant will be provided a Production API Key for their plugin

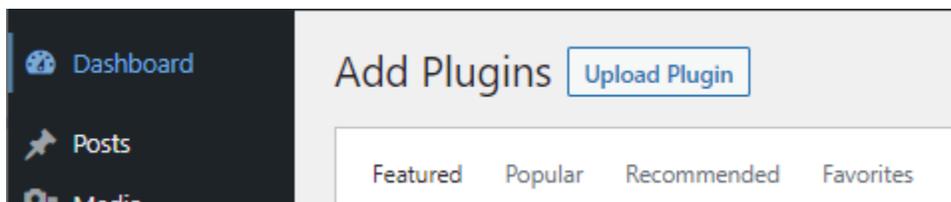
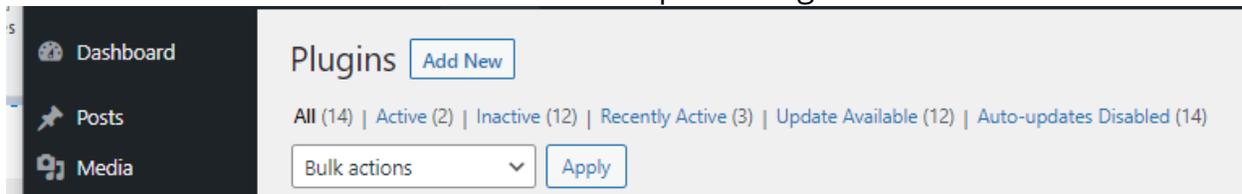
## Plugin Details

- Plugin (like all WooCommerce plugins) is provided in a zip file
- Supports Credit Card payments only (not eCheck)

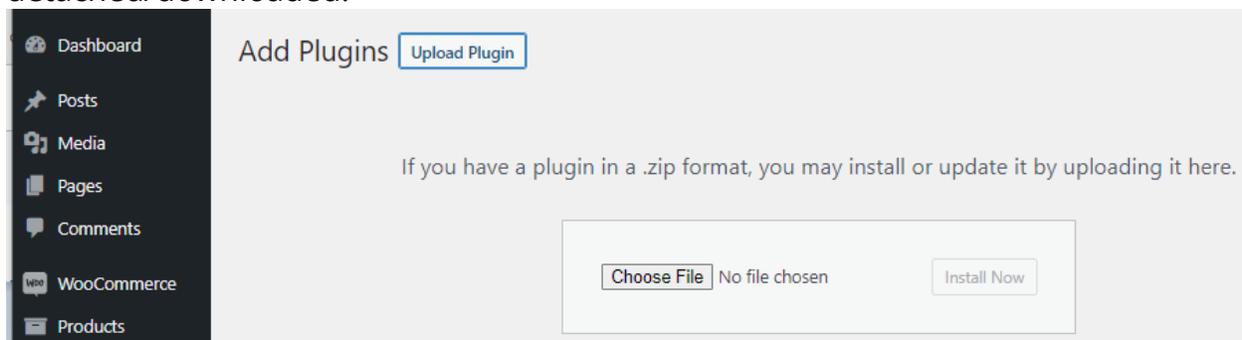
- Supports Purchase and Refunds of orders from within WooCommerce
- Partial Refunds are supported
- Auth, Capture and Void are not supported
- Merchants should issue Refunds from within WooCommerce, NOT from the APEX Gateway
- The WooCommerce Order # is included in the Purchase request/transaction, and is viewable via the APEX Gateway Transaction Details function
- Billing and Shipping info captured from within WooCommerce is also stored with the transaction in the APEX Gateway
- Customer information is not stored in the APEX Gateway as part of its Customers function
- All errors other than 200 and 202 are always logged, allowing the merchant to diagnose the error/issue via the Status -> Logs tab. If Debug is enabled, ALL requests and responses are logged.

## Installing the WooCommerce Plugin

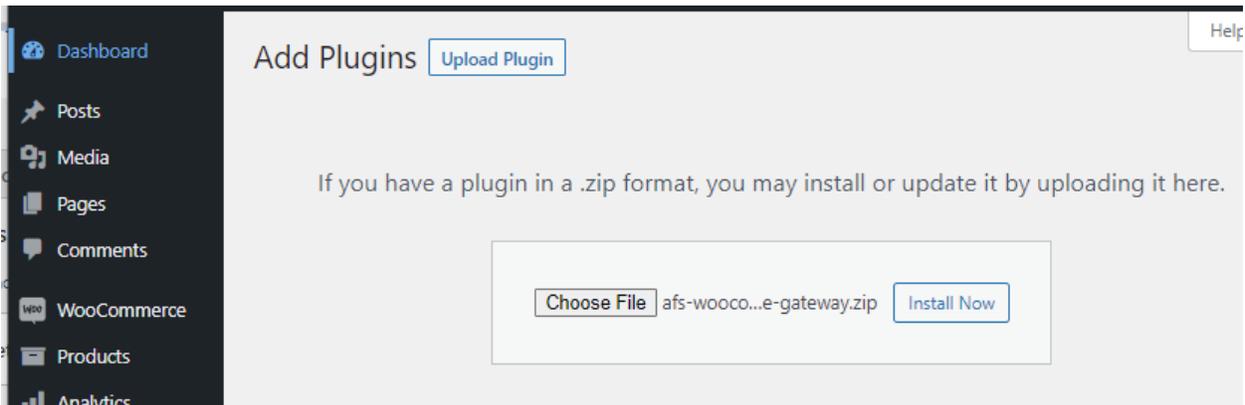
Click on the Add New button and then the Upload Plugin button:



Click on the Choose File button and navigate to the where the zip file has been detached/downloaded:



Once located and selected, click on the Install Now button:

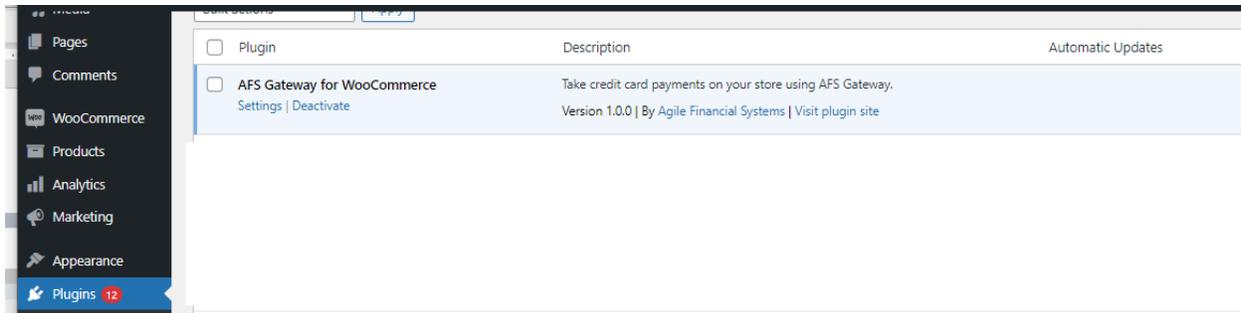


## Updating the WooCommerce Plugin

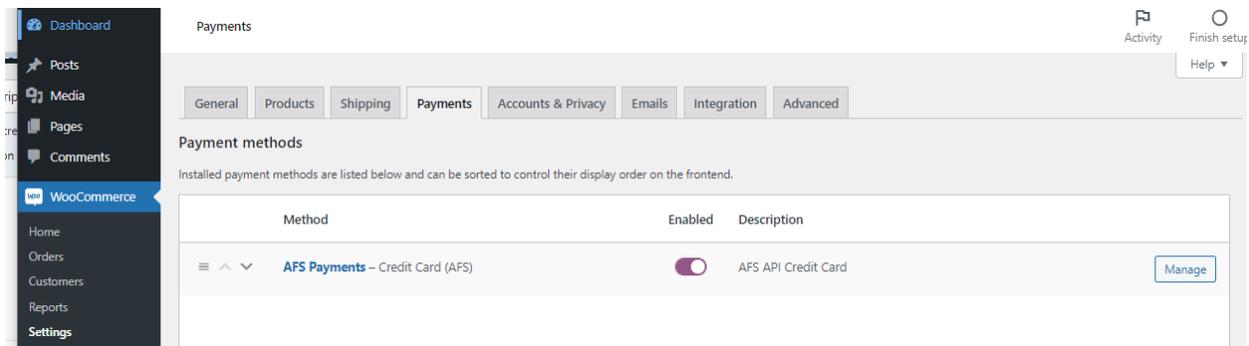
AFS will occasionally update the WooCommerce plugin to address issues/defects and/or to add functionality. It is important that this process be followed:

1. Recommended that a backup of the site be done.
2. Navigate to WooCommerce -> Settings
3. Select the Payments tab
4. Disable the AFS Payments Payment method
5. Click Save changes
6. Navigate to the Plugins menu All view and Deactivate the AFS Gateway for WooCommerce plugin
7. Click the Add New button and then the Upload Plugin button
8. Click the Choose file and locate and select the new AFS WooCommerce plugin zip file
9. Click the Install Now button
10. You should see info for both the current plugin version and the previous version
11. Click on the Replace current with uploaded button
12. Click on the Activate Plugin button
13. Navigate to WooCommerce -> Settings
14. Select the Payments tab
15. Enable the AFS Payments Payment method
16. Click Save changes

## WooCommerce Plugins View



## WooCommerce Plugin Settings -> Payments Views



Clicking on the Manage link provides this page/dialogue:

The screenshot shows the WooCommerce Payments settings page for the AFS API Credit Card gateway. The left sidebar contains navigation options: Dashboard, Posts, Media, Pages, Comments, WooCommerce (selected), Home, Orders, Customers, Reports, Settings, Status, Extensions, Products, Analytics, Marketing, Appearance, Plugins (12), Users, Tools, Settings, and Collapse menu. The main content area is titled 'Payments' and includes tabs for General, Products, Shipping, Payments (selected), Accounts & Privacy, Emails, Integration, and Advanced. The 'AFS Payments' section is expanded, showing the 'AFS API Credit Card' settings. The 'Enable / Disable' section has a checked checkbox for 'Enable AFS API Credit Card'. The 'Title' field contains 'Credit Card (AFS)'. The 'Description' field contains 'Pay with your credit card via AFS'. The 'Prod Gateway API Key' and 'Sandbox Gateway API Key' fields are empty. The 'AFS Sandbox Server' section has a checked checkbox for 'Enable AFS Sandbox (uncheck for live account)'. The 'Logging' section has an unchecked checkbox for 'Log debug messages'. The 'Accepted Card Logos' section shows buttons for Visa, MasterCard, American Express, and Discover. A note at the bottom states: 'This settings does not change which card types the gateway will accept. Accepted cards are configured from your payment processor account.' A 'Save changes' button is located at the bottom left of the settings area.

The merchant can modify the Title value and Description. Different API Keys are required for the Sandbox vs Production.

## WooCommerce Checkout Views

Two different views using different templates:

## Billing details

First name \*

TestFirst

Last name \*

TestLast

Company name (optional)

Country / Region \*

United States (US)

Street address \*

101 1st Street

Suite #2F

Town / City \*

Smalltown

State \*

Idaho

ZIP Code \*

84001

Phone \*

3034999999

Email address \*

TestFirst@TestFirstFamily.com

## Your order

Night Pro × 1 \$1.02

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**Subtotal** \$1.02

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**Total** \$1.02

Credit Card (AFS)



### Pay with your credit card via AFS



Card number \*

Expiry (MM/YY) \*

MM / YY

Card code \*

CVC

Your personal data will be used to process your order, support your experience throughout this website, and for other purposes described in our [privacy policy](#).

Place order

State \*

Idaho

ZIP Code \*

84001

Phone \*

3034999999

Email address \*

TestFirst@TestFirstFamily.com

## Your order

Product	Subtotal
Night Pro <b>x1</b>	\$1.02
<b>Subtotal</b>	<b>\$1.02</b>
<b>Total</b>	<b>\$1.02</b>

Credit Card (AFS) QA



### Pay with your credit card via AFS



Card number \*

.....

Expiry (MM/YY) \*

MM / YY

Card code \*

CVC

Your personal data will be used to process your order, support your experience throughout this website, and for other purposes described in our [privacy policy](#).

Place order

After a successful payment, the customer is presented with an order confirmation page:

# Order received

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Thank you. Your order has been received.

- Order number: **103**
- Date: **September 9, 2022**
- Email: **TestFirst@TestFirstFamily.com**
- Total: **\$1.02**
- Payment method: **Credit Card (AFS)**

## Order details

Product	Total
<u>Night Pro</u> × 1	\$1.02
<b>Subtotal:</b>	\$1.02
<b>Payment method:</b>	Credit Card (AFS)
<b>Total:</b>	<b>\$1.02</b>

## Billing address

TestFirst TestLast  
101 1st Street  
Suite #2F  
Smalltown, ID 84001  
3034999999  
TestFirst@TestFirstFamily.com

## APEX Gateway WooCommerce Transaction Views

### Decline:

Last 10 Transactions				
Transaction ID	Date	Type	Amount	Status
<a href="#">19172277</a>	09/13/2022 12:13:11 PM (CST)	Sale	\$64.06	Declined

### Detailed View:

#### Transaction 19172277

Sale  
**\$64.06**  
Declined

PRINT RECEIPT

BACK

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#### Transaction Information

**Merchant:** Product UAT Testing  
**Transaction ID:** 19172277  
**Status:** Declined

**Date:** 09/13/2022 12:13:11 PM CST  
**Transaction Type:** Sale  
**Settlement Status:** Not Applicable

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#### Credit Card Information

**CC Number:** \*\*\*\* \* 8888  
**CC Type:** Visa

**Auth Code:** TAS849  
**Currency:** USD

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#### Billing Information

Testfirst Testlast  
(303) 499-9999  
TestFirst@TestFirstFamily.com  
101 1st Street  
Suite #2F  
Smalltown, ID 84001

#### Shipping Information

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#### General Information

**Description:** WooCommercer Order #108

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#### Transaction History

Transaction ID	Date	Type	Amount	Status	Settlement Status	Error Message
19172277	09/13/2022 12:13:11 PM CST	Sale	\$64.06	Declined	Not Applicable	processor_decline - General CardAuth Decline

### Success:

(using different WooCommerce template):

# Order received

Thank you. Your order has been received.

ORDER NUMBER: **109**    DATE: **September 13, 2022**    EMAIL: **TestFirst@TestFirstFamily.com**    TOTAL: **\$1.02**    PAYMENT METHOD: **Credit Card (AFS) QA**

## Order details

Product	Total
<a href="#">Night Pro</a> × 1	\$1.02
<b>Subtotal:</b>	<b>\$1.02</b>
<b>Payment method:</b>	<b>Credit Card (AFS) QA</b>
<b>Total:</b>	<b>\$1.02</b>

## Billing address

TestFirst TestLast  
101 1st Street  
Suite #2F  
Smalltown, ID 84001  
📞 3034999999  
✉ TestFirst@TestFirstFamily.com

In APEX Gateway:

📄 Last 10 Transactions				
Transaction ID	Date	Type	Amount	Status
<a href="#">19172429</a>	09/13/2022 12:17:39 PM (CST)	Sale	\$1.02	Approved

Detailed view:

## Transaction 19172429

**VOID**

**Sale**  
**\$1.02**

✔ **Approved**

**PRINT RECEIPT**

**BACK**

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**Transaction Information**

**Merchant:** Product UAT Testing      **Date:** 09/13/2022 12:17:39 PM CST

**Transaction ID:** 19172429      **Transaction Type:** Sale

**Status:** Approved      **Settlement Status:** Pending Settlement

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**Credit Card Information**

**CC Number:** \*\*\*\* \* 2376      **Auth Code:**

**CC Type:** AMEX      **Currency:** USD

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**Billing Information**

Testfirst Testlast  
(303) 499 9999  
TestFirst@TestFirstFamily.com  
101 1st Street  
Suite #2F  
Smalltown, ID 84001

**Shipping Information**

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**General Information**

**Description:** WooCommercer Order #109

**Transaction History**

Transaction ID	Date	Type	Amount	Status	Settlement Status	Error Message
19172429	09/13/2022 12:17:39 PM CST	Sale	\$1.02	Approved	Pending Settlement	

## Reporting

The APEX Gateway Transaction reports will contain information on WooCommerce-initiated transactions. Opening a WooCommerce-initiated transaction you can see the Order # and other info, including Billing and Shipping information.

**APEX**

Product Team UAT

- Dashboard
- Hosted Pay Forms
- Virtual Terminal
- Scheduled Payments
- Customers
- Users
- Reporting
- TR Transactions
- AR ACH Report

**Transactions**

FILTERS
COLUMNS
COMPACT
EXPORT

Transaction #	Date	Batch ID	Deposit ID	Type	Amount	Status	Method	Brand	Last 4	Auth Code	Name	Reference Number
19172429	09/13/2022 12:17:39 PM CST			Sale	\$1.02	Approved	API	AMEX	2376		Testfirst Testlast	00000032100940
19172277	09/13/2022 12:13:11 PM CST			Sale	\$64.06	Declined	API	Visa	8888	TASB49	Testfirst Testlast	00000000161472

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